



# Market Announcement

16 February 2021

## Nexion Group Ltd (ASX: NNG) – Admission and Commencement of Official Quotation

### Description

Nexion Group Ltd ('NNG') was admitted to the Official List of ASX Limited ('ASX') today, Tuesday, 16 February 2021.

Official quotation of NNG's ordinary fully paid shares will commence at 10:30 am AEDT on Thursday, 18 February 2021.

NNG raised \$8,000,000 pursuant to the offer under its prospectus dated 30 November 2020 ('Prospectus'), as varied by the supplementary prospectus dated 7 December 2020 and the second supplementary prospectus dated 17 December 2020 via the issue of 40,000,000 shares at an issue price of \$0.20 per share.

### Quotation information

<b>Quoted Securities:</b>	63,633,906 fully paid ordinary shares
<b>ASX Code:</b>	NNG
<b>Time:</b>	10:30 am AEDT
<b>Date:</b>	Thursday, 18 February 2021
<b>ASX Trade Abbreviation:</b>	NEXION GRO
<b>ISIN:</b>	AU0000126468
<b>Home Branch:</b>	Perth
<b>Registered Office:</b>	Address: 'Building C' Level 2, 355 Scarborough Beach Road, Osborne Park WA 6017 Phone: 1300 436 110 Email: investors@nexiongroup.io
<b>Company Secretary:</b>	Mr Jack Toby
<b>Share Registry:</b>	Computershare Investor Services Pty Ltd Address: 172 St Georges Terrace, Perth WA 6000 Phone: +61 8 9323 2033 Email: rod.somes@computershare.com.au
<b>Balance Date:</b>	30 June
<b>CHES:</b>	Participating. CHES and Issuer Sponsored.
<b>Place of Incorporation:</b>	Australia
<b>Dividend Policy:</b>	See section 6.13 of the Prospectus
<b>Activities:</b>	The development of cloud, network, security, and data centre technology offering Hybrid-Cloud services and end-to-end information technology solutions to customers.

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<b>Lead Manager:</b>	Bridge Street Capital Partners Pty Ltd
<b>Underwriter:</b>	Not underwritten
<b>ASX Restricted Securities:</b>	<p>47,609,955 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 18 February 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>49,600 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 17 August 2021, being 12 months from the date of issue.</p> <p>6,038,702 options exercisable at \$0.40 on or before 31 January 2024, classified by ASX as restricted securities and to be held in escrow until 18 February 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>9,480,572 performance rights classified by ASX as restricted securities and to be held in escrow until 18 February 2023, being 24 months from the date of commencement of Official Quotation.</p>
<b>Other Securities Not Quoted:</b>	None

#### What do I need to do and by when?

Please refer to NNG's Prospectus.

#### Need more information?

For further information, please call the Company Secretary, Mr Jack Toby 0417 962 396.

#### Disclaimer

Please refer to the following [disclaimer](#).

#### Issued by

##### Dale Allen

Principal Adviser, Listings Compliance (Perth)

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