



12 February 2021

STATEMENT OF CAPITAL STRUCTURE

The capital structure of the Company following the issue of securities pursuant to the prospectus dated 30 November 2020 (**Prospectus**) is set out below, as further set out in the Prospectus.

Capitalised terms in this announcement have the same meaning as set out in the Prospectus unless the context otherwise requires.

SHARES

Shares	Number
Shares on issue at date of Prospectus	63,696,573
Shares issued on conversion of Convertible Notes	7,596,888
Shares issued pursuant to the Offer	40,000,000
TOTAL	111,293,461

OPTIONS

Options	Number
Options on issue at date of Prospectus	Nil
Lead Manager Options issued on completion of the Offer	6,038,702
TOTAL	6,038,702

PERFORMANCE RIGHTS

Performance Rights	Number
Performance Rights on issue at date of Prospectus	9,480,572
Performance Rights to be issued to Executive and Board completion of the Offer	Nil
TOTAL	9,480,572

RESTRICTED SECURITIES

Class	Number	Restriction Period
Shares	47,609,955	24 months after listing date
	49,600	Until 17 August 2021
Options	6,038,702	24 months after listing date
Class A Performance Rights	4,383,664	24 months after listing date
Class B Performance Rights	5,096,908	24 months after listing date

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Authorised for release by Jack Toby, Company Secretary

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