

Announcement Summary

Entity name

NEXION GROUP LTD

Announcement Type

New announcement

Date of this announcement

Tuesday August 17, 2021

The +securities to be quoted are:

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|--------------------------------------|------------------------------------|------------|
| NNG | ORDINARY FULLY PAID | 49,600 | 17/08/2020 |
| Refer to next page | for full details of the announcement | | |
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Part 1 - Entity and announcement details

1.1 Name of entity

NEXION GROUP LTD

IUO BEN IBUOSIBO IO-We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

Registration number

ABN

48628415887

1.3 ASX issuer code

NNG

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/8/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

2.2 The +securities to be quoted are:

☑ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)
ASX +security code and description

NNGAA: ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)
ASX +security code and description

NNG: ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

And the date the escrow restrictions have ceased or will cease

17/8/2021

49,600

Issue date

17/8/2020

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

49,600

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar AUD 0.13368980

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description

Total number of +securities on issue

NNG: ORDINARY FULLY PAID 63,683,506

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

NNGAB: ORDINARY FULLY PAID RESTRICTED 47,609,955

NNGAC: OPTION EXPIRING 31-JAN-2024 RESTRICTED 6,038,702

NNGAD: PERFORMANCE RIGHTS RESTRICTED 9,480,572

NNGAA: ORDINARY FULLY PAID RESTRICTED 0