



Announcement Summary

Entity name

NEXION GROUP LTD

Announcement Type

New announcement

Date of this announcement

Monday December 26, 2022

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NNGO	OPTION EXPIRING 31-DEC-2025 DEFERRED	21,581,338	28/12/2022
NNG	ORDINARY FULLY PAID	21,581,338	28/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NEXION GROUP LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

48628415887

1.3 ASX issuer code

NNG

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/12/2022

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

25-Nov-2022 09:18

Announcement Title

New - Proposed issue of securities - NNG

Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of shortfall shares and options.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

NNG : ORDINARY FULLY PAID

Issue date

28/12/2022

Issue details

Number of +securities to be quoted

21,581,338

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.05000000

Any other information the entity wishes to provide about the +securities to be quoted

ASX +security code and description

NNGO : OPTION EXPIRING 31-DEC-2025 DEFERRED

Issue date

28/12/2022

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Issue details

Number of +securities to be quoted

21,581,338

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00000000

Any other information the entity wishes to provide about the +securities to be quoted

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NNGO : OPTION EXPIRING 31-DEC-2025 DEFERRED	21,581,338
NNG : ORDINARY FULLY PAID	102,452,344

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NNGAB : ORDINARY FULLY PAID RESTRICTED	49,855,510
NNGAC : OPTION EXPIRING 31-JAN-2024 RESTRICTED	6,038,702
NNGAD : PERFORMANCE RIGHTS RESTRICTED	5,096,908
NNGAE : OPTION EXPIRING 04-FEB-2025 EX \$0.30	8,593,749